

UFP INDUSTRIES

TICKER: UFPI
 BASIC MATERIALS
 PAPER & FOREST PRODUCTS

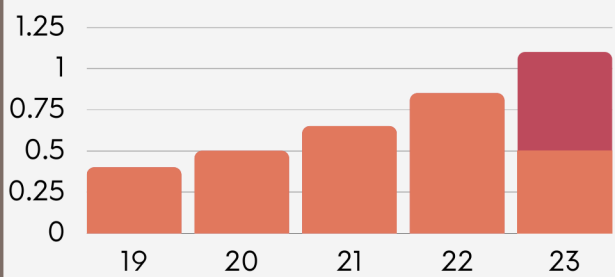
CURRENT PRICE: \$76.05
 MARKET CAP: MID

DATA COMPARISON

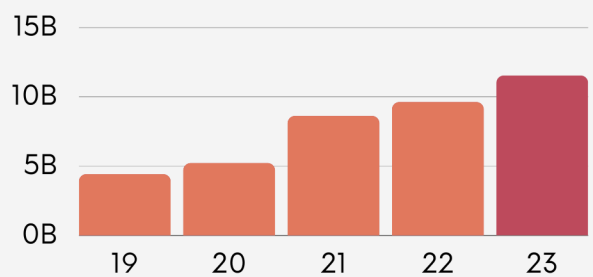


	UFPI	Sector	Overall	
Dividend Years	10	17	14	●
Dividend Yield	1.31%	1.55%	2.74%	●
% to Average Yield	+36%	+30%	+35%	●
10yr Div Growth	22%	11%	13%	●
Price / FCF	14x	37x	21x	●
FCF Payout Ratio	10%	31%	30%	●
Price / Earnings	7x	20x	17x	●
EPS Payout Ratio	9%	26%	32%	●
5 yr EPS Growth	43%	20%	14%	●
PEG Ratio	0.4x	1.5x	1.2x	●
5yr Revenue Growth	20%	9%	8%	●

DIVIDENDS



REVENUE



HEALTH METRICS

✓	Long Term Debt / FCF is better than the 5x benchmark. UFPI would need 0.5 years of FCF to pay off their long term debt.	0.5X
✓	Long Term Cash Ratio is better than the 0.2x benchmark. UFPI holds a large cash position relative to their long term debt.	2.2X
✓	Quick Ratio is better than the 1.0x benchmark. UFPI has sufficient liquidity to cover their current liabilities.	2.1X
✓	Leverage Ratio is better than the 2.0x benchmark. UFPI is using a safe amount of debt, keeping them solvent.	1.4X
✓	Asset Turnover is better than the 1.0x sector benchmark. UFPI is better than peers at using assets to generate revenue.	2.6X
✓	Interest Coverage Ratio is better than the 3.0x benchmark. UFPI has sufficient coverage of interest payments from earnings.	68X
✗	Operating Margin is worse than the sector average of 13%. UFPI spends more on operating costs than their industry peers.	9.9%
✓	Return on Equity is better than the sector average of 20%. UFPI is effective at generating income from their existing assets.	28%
✓	Enterprise Value / EBITDA is better than the 10x benchmark. UFPI has a healthy financial performance.	4.7X
✓	Price to Book is better than the sector average of 3x. UFPI is valued less expensively than industry peers.	1.8X
✓	Sustainable Growth Rate is better than the 10% benchmark. UFPI can grow at a high rate while maintaining a safe dividend.	26%
✓	Shares Outstanding 5 year trend is not increasing	0%
✗	Current price is worse than the Dividend Discount Model valuation.	\$60